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**RECTORSEAL**

September 1, 2011

TO OUR VALUED CUSTOMERS:

Enclosed please find a new RectorSeal® price sheet effective October 1, 2011. Because of the continuing increase in petroleum costs, our raw materials continue to go up. Additionally freight costs continue to increase as well. For this reason we are forced to raise prices to our customers on certain RectorSeal® products. As you can see we have increased prices on some products while holding the line on several others. Our freight allowance has increased as well.

Because of the recent price increase in June for solvent cements, cleaners and primers, we did not increase these items at this time. Additionally we did not increase the prices for our firestop products, Acid Away®, Wire Snagger®, Strong Arm™ cable puller, or our KO Puncher™ and Roundhouse™ knock out devices.

Please note that we have added three new products to the RectorSeal® product line since our last price sheet. The first item is the Metacaulk® 1500 water-based elastomeric spray on coating designed for use on perimeter barriers (curtain walls) and for construction joints between fire rated assemblies requiring dynamic movement. The second item is the RectorSeal® Crimp-On Wire Grabber™ for low cost wire pulling, and the third item is RectorSeal® Smoke and Acoustic sealant for use when a smoke and sound barrier are required.

As always, we like to provide our customers with advanced notice of any price changes so they have time to replenish their stock before new prices go into effect. Therefore, all orders shipped before October 1, 2011 will receive current prices, and all orders shipped after October 1, 2011 will automatically receive the new prices.

To place an order, request additional price sheets, or receive an electronic version in excel format, please call us toll free at 1-800-231-3345, Monday through Friday between 7:30 am and 5:00 pm C.S.T., or contact us via FAX 1-800-441-0051 at any time.

On behalf of The RectorSeal Corporation I want to thank you for your past business and for your continued support.

Sincerely,

RECTORSEAL

Larry Kaiser

Vice President of Sales

LK/bc

Enclosure